Paychex Retirement Services Participant Website



Participant Website https://www.paychexflex.com

Plan participants can access and manage their plan account data online using the Paychex Retirement Services for Employees website.

Register for Online Access

To register for an online account, employees can follow these steps:

- 1. Log in to www.paychexflex.com.
- 2. Choose Sign Up and complete the required fields. Click Continue to proceed.
- 3. Answer the two security questions when prompted and choose a security image. Click **Submit**.
- 4. Log in by entering your user name and password in the appropriate fields and select your security image.
- 5. Select **Retirement Services**. (When logging in for the first time, you will be prompted to answer your security question.)

Enrolling in the Plan

Eligible employees can enroll in the plan by following these steps:

1. After logging in, click Enroll Now!

Start saving for retirement today — you'll be glad you did tomorrow!
You're focused on meeting your current financial obligations mortgage, car, healthcare but you're likely to retire someday and you'll nee something more than Social Security to maintain your quality of living.
It's up to you to plan for your future.
You're eligible to begin contributing on 08/01/2016.
Learn more about 401(k)

- 2. You may be prompted to verify your date of birth; please update if it's inaccurate.
- 3. Choose how you want to receive your annual Fee Disclosure:
 - a. By email: sent automatically from Paychex
 - b. By paper: distributed by your employer
- 4. Set up your payroll deductions using either a whole percentage or flat dollar* amount. You can also choose from Pretax or Roth*.
- 5. Choose your future funds
- 6. Review and click Submit
- 7. Follow through until you receive your confirmation number



Participants can also call **Paychex Employee Services at 877-244-1771**. Choose the 401(k) option and follow the prompts to review specific information or take action. You can speak to a Paychex representative Monday through Friday, between 8:00 a.m. and 8:00 p.m. ET.

*Please refer to your Summary Plan Description to confirm if your plan allows for flat dollar contributions and Roth deferrals.

